

ADDENDUM NO. 2 O'HARE EXPRESS SYSTEM PROJECT Request For Qualifications (RFQ) Dated: November 29, 2017

ADDENDUM ISSUANCE DATE: January 19, 2018

OFFICIAL NOTICE OF CHANGES TO RFQ DOCUMENT

Change 1. RFQ Process – Section 5.5.2

Explanation: Reference to "Key Individual Team Members" and "Key Individual" has been amended to refer to "Key Personnel", as defined in Section 10.

<u>Change 2</u>. **RFQ Definitions** – Section 10, Definition of Affiliate(s)

Explanation: References to "Respondent Team member" have been ammended to "Respondent Team Member".

<u>Change 3</u>. **RFQ Definitions** – Section 10, Definition of Guarantor

Explanation: Reference to "Equity member" has been ammended to "Equity Member".

Change 4. Exhibit A – Section 1.5.1

Explanation: Reference to "Respondent Team member" has been ammended to "Respondent Team Member".

Change 5. Exhibit A – Section 1.5.1

Explanation: A comma has been added to section d. between "security" and "permit procurement".

Change 6. Exhibit B – Section 2.1

Explanation: Amended to further clarify the studied CSX-CN corridor alignment overview.

End of Addendum No. 2